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Product Release Document

Product: www.practicesuite.com	Version: 16
Release Date:07/08/2013	Maintenance Release: 16.7.0
UE= User Enhancement , PB= Product Bug	

S#	Module	Release Type	Description
1	Reports	UE/PB	Following enhancements/bug fixes are made in various reports 1. A new report "Monthly Census Report" is added under "Charges & Payments section" in report central. 2. Appointment - End of Day Reconciliation Sheet Report: Missed and Cancelled appointments are eliminated in the calculation of Total number of patient seen. A new entry "Number of patient scheduled" is added which shows the count of patient seen + missed + cancelled appointments. 3. Posting Detailed Report: In the search parameter "Creation date" is replaced with "Posting date". 4. Summary Encounter Line Activities Report: Added two additional fields- "Date of Entry" and "Number of units per CPT" in the CSV. 5. Referring Provider Patient Count Report: A referring provider filter is provided so that users can now filter out the report by individual referring provider. 6. Time Card Report: The report is modified to show the time according to the practice time zone. The report can be downloaded in PDF format. 7. Super bill Activity Report: Added NPI and TAX ID in Super bill Activity Report. 8. The report "Provider Procedure Count Report" is renamed to "Procedure Count By Provider(s) Report". 9. "Top 10 Diagnosis Count By Provider By POS Report" has been renamed to "Top Procedures/Diagnoses Count By Provider By POS Report". Users have the ability to choose the count between 10, 20 or 30.

			10. Generate Patient Statement(s): Added "Appt. Date From" and "Appt Date To" to the report parameters. As requested by many of our users the 'case date' is removed from pdf. Buttons are rearranged for better usability. Sorting is corrected according to the ascending order of DOS. 11. Payments History Report: A bug that displayed duplicate Diagnosis was fixed. 12. Appointment Schedule Report: Included patients Home Phone, Cell Phone and Email Id in the PDF and CSV formats.
2	Patient KIOSK	UE	The Patient Kiosk is an interactive self-service system that streamlines the patient registration process. Practice can define multiple questionnaires/self-assessment that a patient needs to fill in at the time of Check-in. Providers can view the KIOSK forms at the time of encounter and copy the elements directly in to their Encounter Sheets. This option is available as an Add-On feature. Please contact Sales/Support for more details.
3	Resources Scheduling	UE	Resource Scheduling is yet another new Add-On Feature to the Scheduler where the user can define resources/Providers based on schedule type. A very useful feature for large practices that require use of multiple resources to be available for booking for a type of appointment.
4	Charge Entry/Charge Master	UE	1. Charge Entry and Charge Master UI are enhanced for to improve usability. 2. Users can now enter 12 diagnoses. Diagnosis pointer field is made a user entry field where the users can enter the pointers in declining level of importance to service line. Acceptable values are 1 through 12. 3. "Initial Treatment Date" is added under the Conditions tab. The "Initial Treatment Date" specified in the case screen gets defaulted in Charge Entry. 4. The edits made to CPT Code, Units, UOM, COB, DOS and modifiers are logged in Billing Activity for better tracking purpose.
5	Fee Schedule /Encounter Procedures.	UE	1. Advanced usability functionality is provided in Standard Fee Scheduled screen where the users have the ability to quickly add or Edit CPT/HCPCS right there in the listing table. The encounter procedure screen is also rearranged for improved usability. 2. The ability to inactivate a Custom Fee Schedule is available. Include inactive options is available in the listing page to view inactive Fee Schedules.
6	Patient Master/Patient	UE	1. A checkbox "Do Not Send Statements" is provider under other attributes in patient

	Statement		demographics screen. When this option is checked a patient statement will not be generated for this patient. 2. Users can now print the Demographics Report from patient search screen. 3. In Authorization screen an “Authorization Amount” field is provided with the ability to Auto post the payment. Also the user can configure an Alert when the number of ‘Visit Falls Below’ a specific number.
7	Limit Setup	UE	Medicare G CODE Compliance: Users can now define and configure an Annual Limit Amount in the Limit setup screen along with modifiers that needs to be added automatically when a particular threshold value is reached. The Billing Alert screen displays the alert according to the values set in the configuration screen.
8	CMS/HCFA	UE	1. Ability to customize page Margin to configure print setup was made available for CMS/HCFA claim printing. A button “Printer Align” is available to define the left and top offset. 2. When POS is 12 Box 32 is populated with Patient's address in CMS/HCFA forms.
9	Claims Workbench	UE	The users who use Emdeon as their clearing house can now access their Emdoen Vision Suite application from within the Claims Workbench. Users can setup the Vision Suite credentials in EDI configuration screen.
10	ERA	UE/PB	1. As of April 1, 2013 DOS Medicare has reduced their payment amount by 2% and included an additional adjustment code CO-59. The ERA adjustment calculation is modified to reflect this new change. 2. The system won’t allow saving certain ERA’s when the reference number in the PLB (Provider Level Adjustment) segment have higher values. This is fixed. 3. Users can open the Charge Master screen from the ERA posting screen. A button is provided against each claim in the ERA.
11	Scheduler	UE/PB	1. Users can now search a patient with his PCREF# from scheduler. 2. When creating recurring appointment the patient’s case is not reflected in the recurrence series even if a case is specified in the parent appointment. This is corrected. 3. When creating new patients from the scheduler screen a duplicate patient check is performed. This will eliminate users from creating duplicate patients. This check was only

			available in the patient demographics screen before this release. 4. The "Super bill Report" can now be pulled from the scheduler bubble menu.
12	Appointment Reminder	UE	In the Appointment Reminder Configuration screen more options are made available to setup the reminder based on Appointment Status and Appointment Type.
13	xSuperbill	UE	Option to edit units, UOM and charge is now available for charge Master/UB04 option under Xsuperbill.
14	EMR	UE	1. DOS is added in the SOAP note page header while printing. 2. Changed the order of the values displayed in the Face sheet items in Descending order of DOS. This will help the doctors to view the most recent vales at the top.
15	UI/Misc	UE/PB	1. When creating appointments from Firefox or chrome, the appointment duration was not getting changed automatically according to the selected "Appointment Type". This is fixed. 2. The Insurance section under patient demographics and the master section are rearranged for better usability. 3. Diagnosis Validation in Charge Entry did not highlight in the Chrome browser. This is fixed. 4. A payment type filter is provider in the payment entry search page.