Product Release Document

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PracticeSuite Product Release Document

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Table of Contents

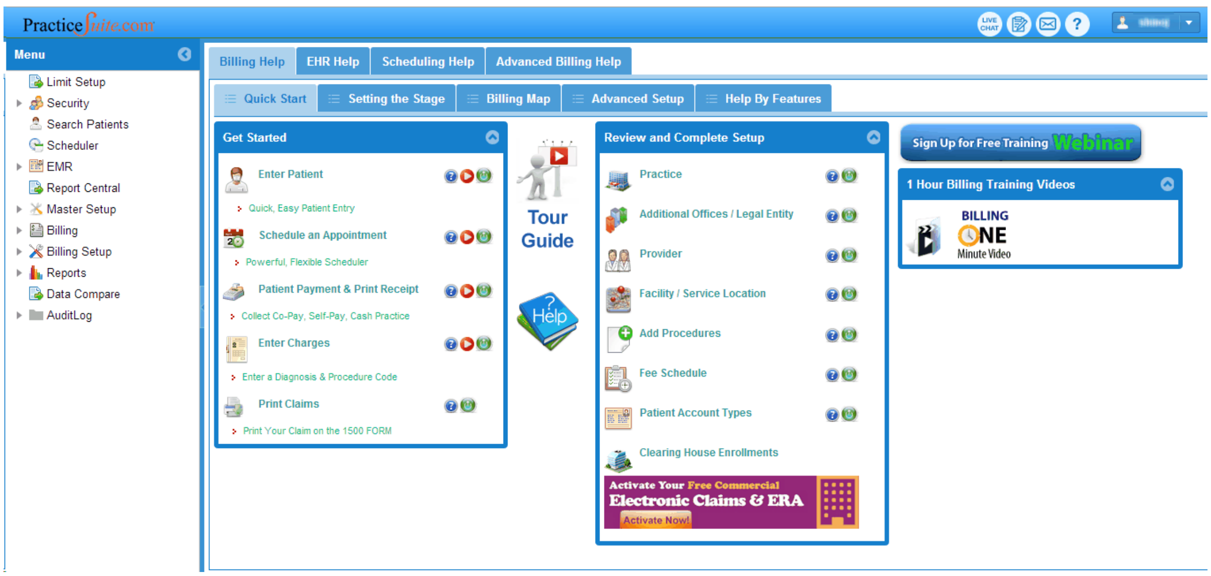
Part I

NEW FEATURES

1 NEW FEATURES

1.1 New User Interface

PracticeSuite is upgrading its User Interface to the latest and greatest HTML5. With this first release users will be able to see improved user home page & left side navigation menu. PracticeSuite will be performing module by module upgrade over next several releases.



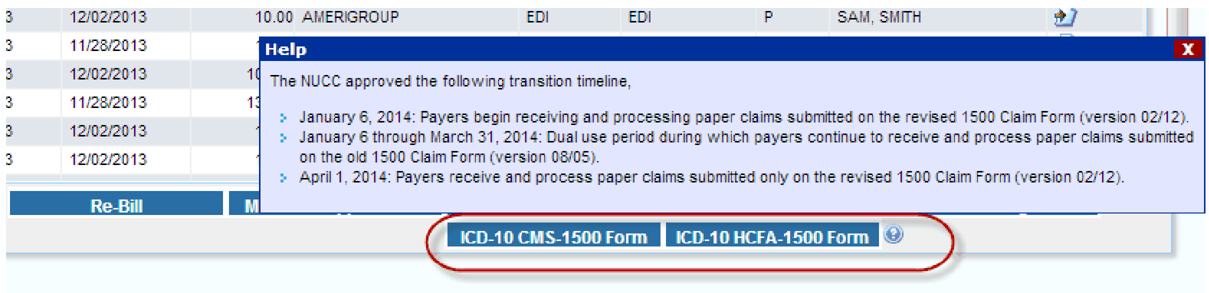
1.2 ICD-10

PracticeSuite became the first cloud based company to offer ICD-10 functional software. We also developed an ICD-10 dual mode billing software. With this release, users will have the ability to continue billing under ICD-9 while learning ICD-10. Please contact Sales/Support for more details.

1.3 CMS/HCFA

The new CMS 1500 form/ICD10 form officially designated as "version 02/12" is also available with this release. Users will notice two significant changes on the new form:

- Identify type of diagnoses code-- ICD-9 or ICD-10 codes (a particularly important feature during the transition period mandated for October 2014).
- Enable up to 12 diagnoses codes (the current limit is four).

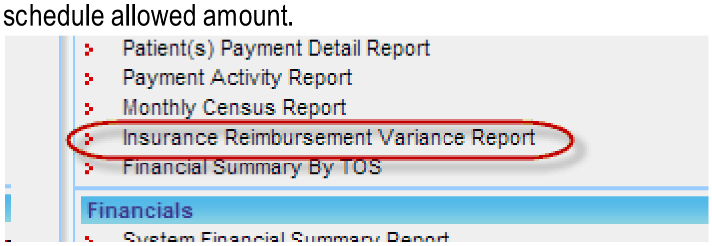


1.4 Reports

Following enhancements/bug fixes are made in various reports

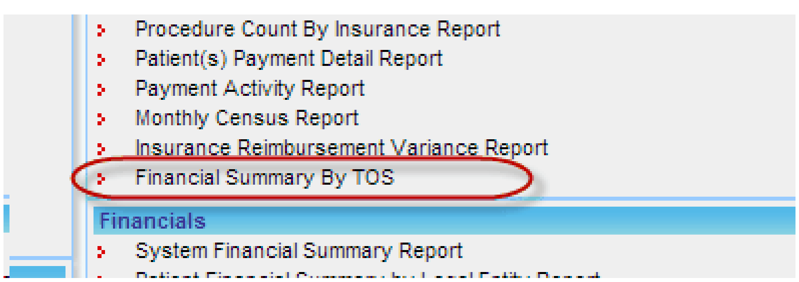
1.4.1 Insurance Reimbursement Variance

A new report "Insurance Reimbursement Variance Report" is added under "Charges & Payments section" in report central. This report captures the difference between the actual allowed amount and the contract fee schedule allowed amount.



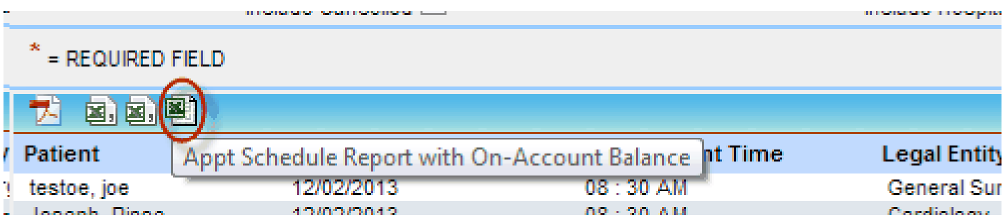
1.4.2 Financial Summary by TOS

A new report "Financial Summary by TOS Report" is added under Charges & Payments.
This provides a report of financial Summary by Type of service.



1.4.3 Appointment Schedule

A new excel format is included with patient's on-account balance details.



	A	B	C	D	E	F	G	H	I	J	K
1	Appointment Schedule On-Account Balance Report										
2											
3	Appt. Date From:		12/02/2013	To:	12/02/2013						
4											
5	Patient Last Name	Patient First Name	MR#	DOB	DOS	CPT	Total Charge	Remaining	Line Status	On-Account	Insurance
6	testoe	joe	02070	01/01/1970	12/25/2011	1102	150	121	BILL_TO_PT	359	

Part II

ENHANCEMENTS

2 ENHANCEMENTS

2.1 Reports

2.1.1 Refund

In the Payment Deposit Report: REFUND payments are displayed in different colors for ease of identification.

Payment#	Acct. Date	Payment Entry Date	Check Date	Creation Date	Check#	Payment Type	Payor	Provider	Reference#	Collected by	Source	Comment	Checks	Cash	Credit Card	Electronic	Deposit Amt.	Applied Amt.	On Account	Refund	Transfer Amt.
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]	ALL		BILLING_OFFICE	MANUAL		0.00	12.00	0.00	0.00	12.00	0.00	12.00	0.00	0.00
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]	ALL		BILLING_OFFICE	MANUAL		0.00	0.00	0.00	0.00	100.00	0.00	100.00	0.00	0.00
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]	ALL		BILLING_OFFICE	MANUAL		0.00	0.00	0.00	0.00	12.00	0.00	12.00	0.00	0.00
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]	ALL		BILLING_OFFICE	MANUAL		0.00	0.00	0.00	0.00	11.00	0.00	6.00	-5.00	0.00
5-10666	11/21/2013	11/21/2013	11/21/2013	11/24/2013		REFUND	[illegible]	ALL		BILLING_OFFICE	MANUAL		0.00	0.00	0.00	0.00	-5.00	0.00	0.00	0.00	0.00
[illegible]	11/25/2013	11/25/2013	11/25/2013	11/25/2013		COPAY	[illegible]	ALL		BILLING_OFFICE	MANUAL		0.00	0.00	0.00	0.00	150.00	19.00	131.00	0.00	0.00

2.1.2 Patient Details

Added PC Ref# and group# in the report. The birthday reminder label is also made compatible with the standard Avery 5160 template.

2.1.3 Patient List By POS and Service Location

Added “Legal Entity”, “Provider” and “Account Type” to the report parameters.

2.1.4 Superbill Tally

Added EMR status to this report.

2.1.5 Referring Provider Patient Count

Ability to download the report in excel format is available for "Referring Provider Patient Count Report".

2.1.6 Authorization Tracking

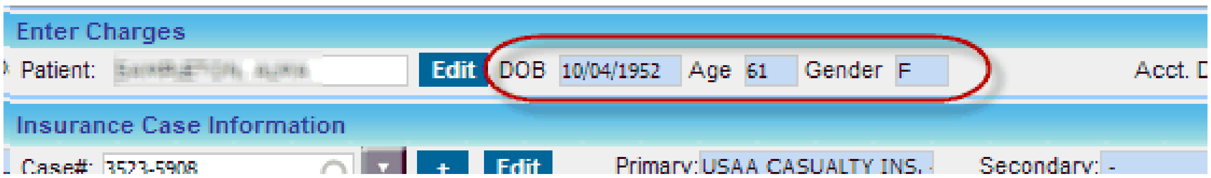
Authorized amount and Remaining amount are added in this report.

2.1.7 Detailed - Patient Aging

The IN-COLLECTION lines are displayed in different color. A provider filter is also added in the report parameters.

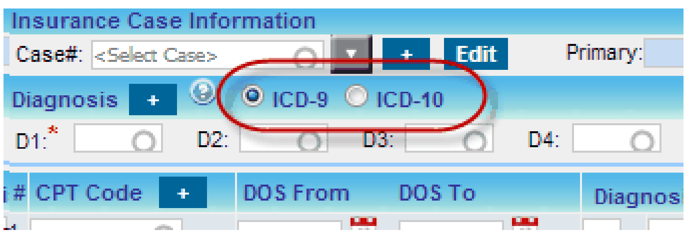
2.2 Charge Entry

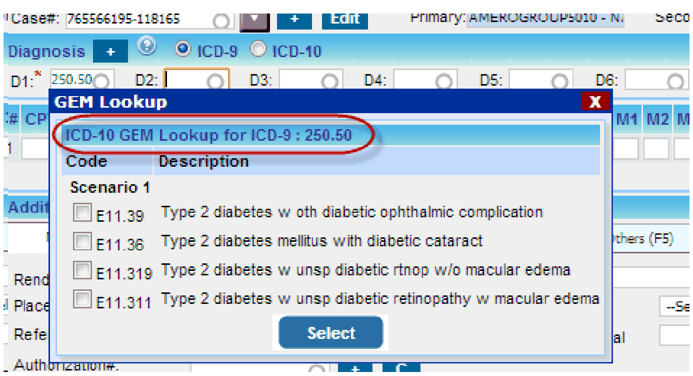
Users can now view patients Age, DOB and Gender in charge entry screen without navigating to the patient edit screen



2.2.1 ICD-10

Charge Entry is enhanced to support Dual Mode ICD-10.



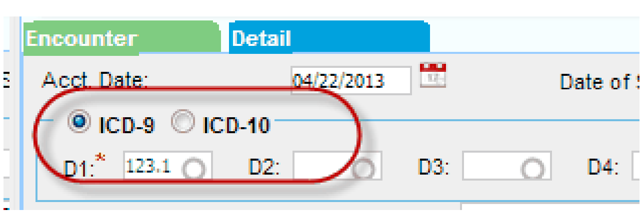


2.3 Charge Master

The save button in encounter section has been renamed to “Save Encounter” and save button in line section to “Save Line” to to improve usability.

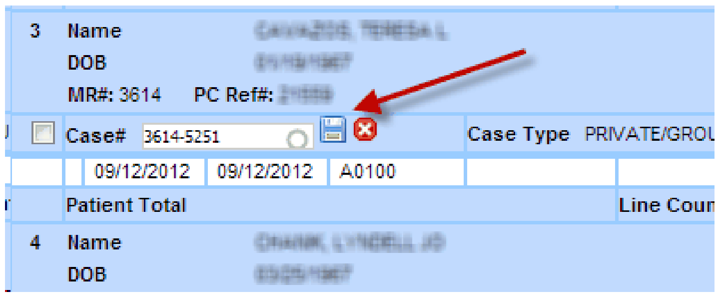
2.3.1 ICD-10

Charge Master is enhanced to support Dual Mode ICD-10.



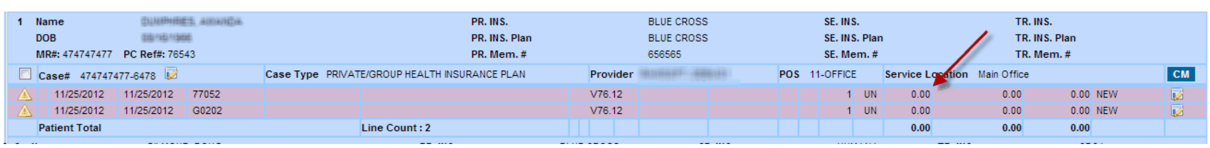
2.4 xSuperbill

1. Advanced usability functionality is provided in the xSuperbill screen, users now have the ability to quickly switch/change a case. Also included is the rendering provider field.



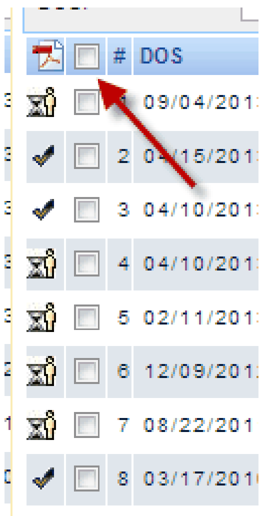
2. The user can now enter zero units for G-Codes in xSuperbill & UB04 charges.

3. When a line amount is zero, the system will show those lines in a different color along with a warning. This option is particularly useful when charges are transferred from external systems with a zero amount in the line for ease of identification

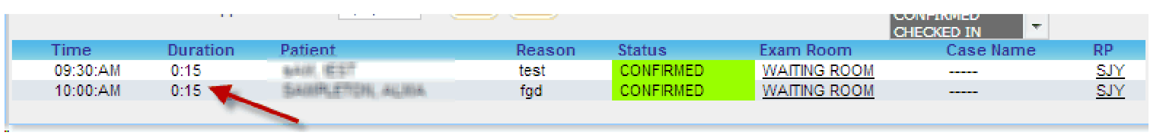


2.5 EMR

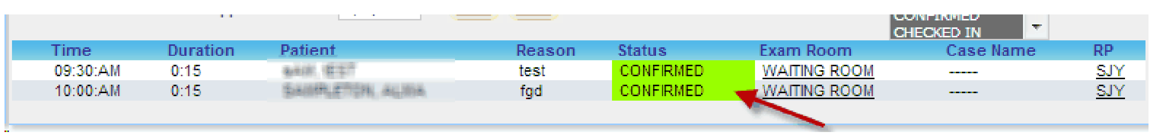
1. Users can now print multiple visit together. A "select All" option is also provided to select all visits. Prior to this release, users were able to print only one visit at a time. This also corrected the bug related to logo and signature display in the PDF.



2. Appointment duration is added in the scheduler listing page of the clinical desktop.

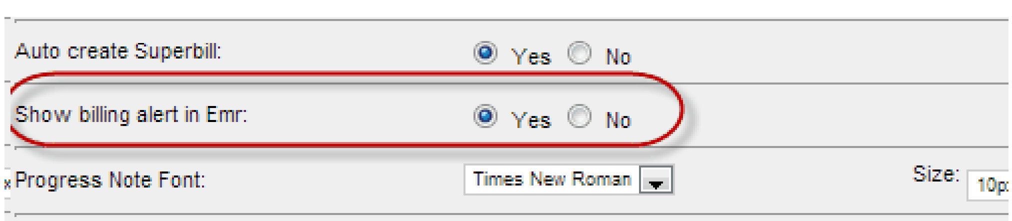


3. Each appointment is shown in the respective color as that of the schedule status.

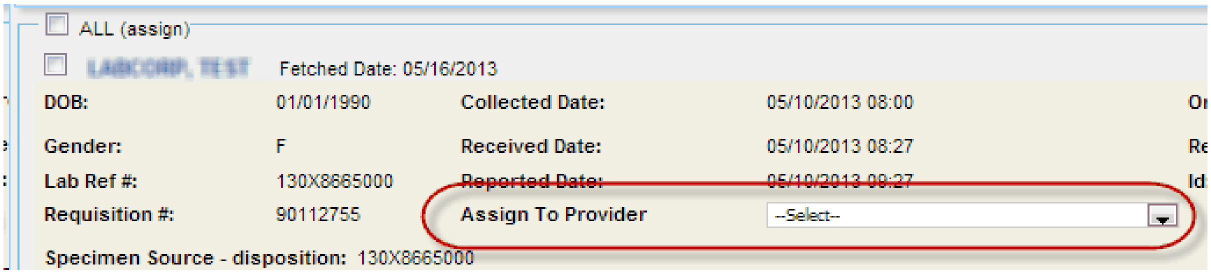


4. Document management screen is enhanced to support (.odt) files. The ODT file type is primarily associated with 'OpenOffice/StarOffice'.

5. Ability to turn on/off billing alert in EMR is included. This option is available in the EMR option screen.



6. Users will have the ability to override the provider while processing the Lab results. The doctors will able to attach comments while sending orders.



7. Two new tags "Patient Cell phone" and "patient group id" are included in letter master.

2.6 Patient Statement

The user is allowed to run "Private Statements" (A customized patient statement) only when the Last Run Date radio button is selected. A validation message is also display.

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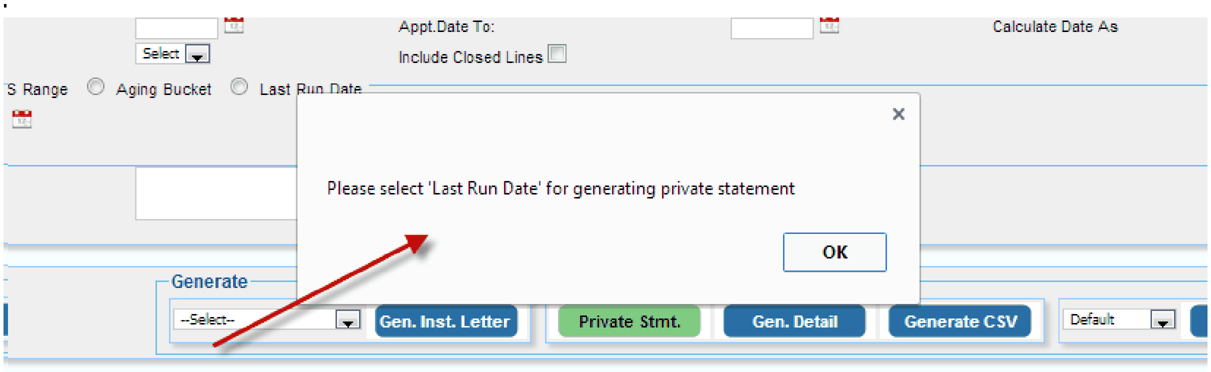
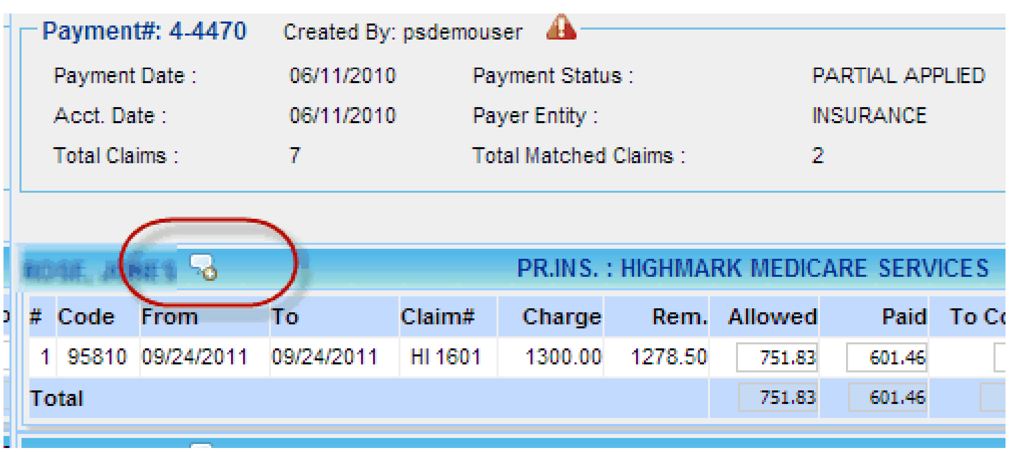


2.7 ERA

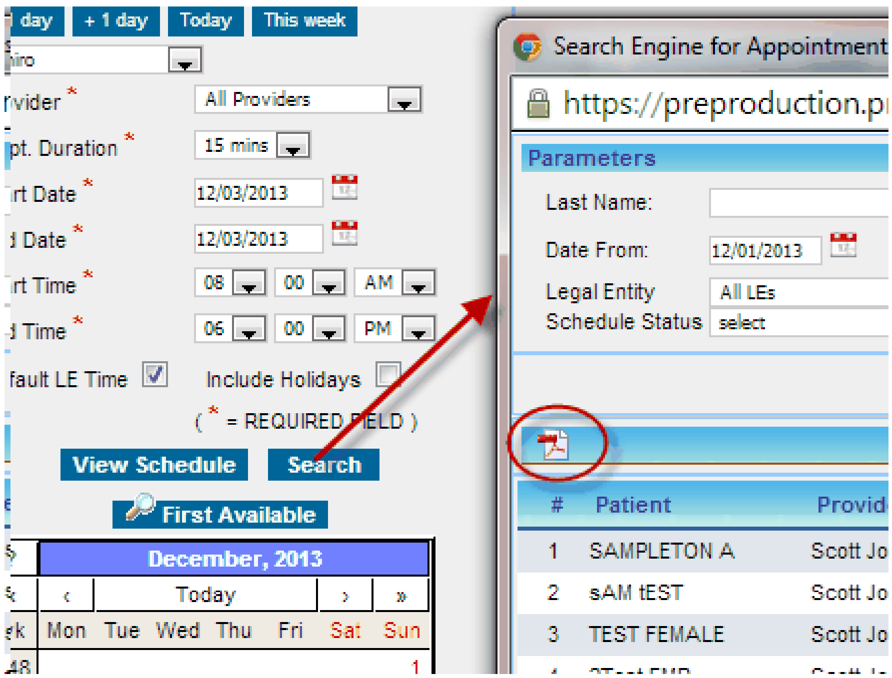
Users can now add patient alerts from the ERA posting screen.



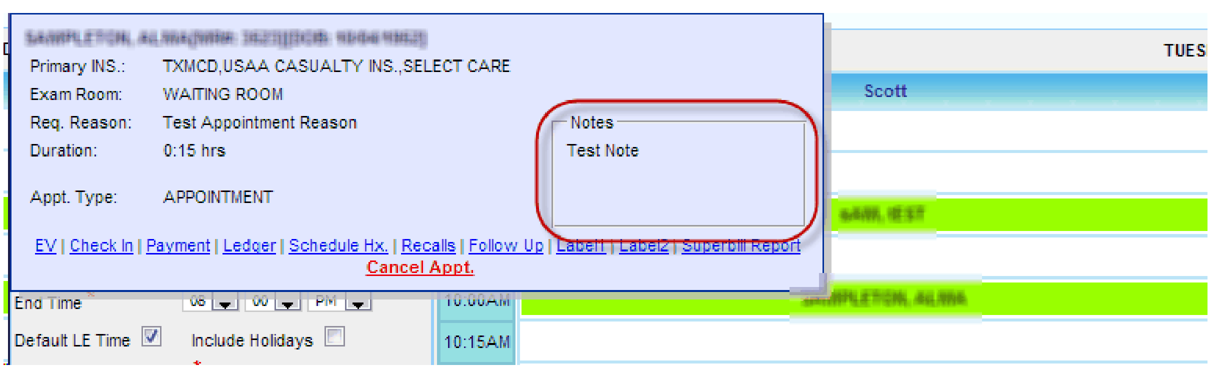
2.8 Scheduler

1. A refresh button is provided in the scheduler so users can refresh the scheduler without reopening the window. A shrink and expand icon is also provided in the scheduler to hide the search parameter.

2. A PDF view is available for the scheduler search screen.

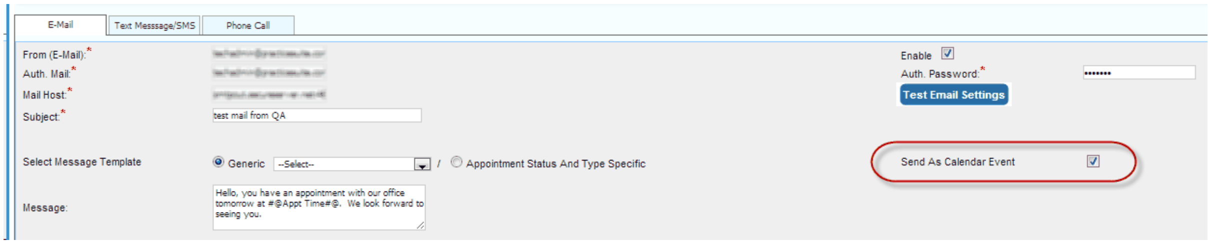


3. Appointment notes can now be viewed from the scheduler bubble view.



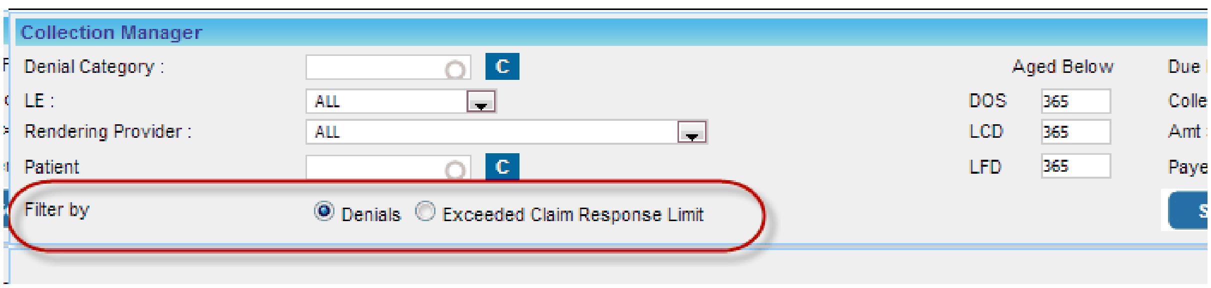
2.9 Appointment Reminder

In Appointment Reminder Setup screen an option "Send As Calendar Event" is provided to send the reminders as outlook calendar invite.



2.10 Collection Manager

A new search filter is introduced in the Collection Manager to filter Denials and record claims where the claim response limit ended.



Part III

BUG FIXES

3 BUG FIXES

3.1 Reports

Billing Dashboard Report : Added refund amount in the Payment Section.

3.2 ERA

A random glitch related to duplicate posting is also fixed.

3.3 Collection Manager

The screen alignment glitch in Collection Manager is also fixed.

3.4 Patient Insurance

Patient Insurance pop-up gets closed automatically without saving anything in Internet Explorer 10. This is fixed.

3.5 Charge Master

In charge master, CPT description for the selected diagnosis was not getting displayed on mouse over. This is Fixed.

3.6 Charge Entry

In charge Entry->Accident tab, even if the Auto Accident field was set "No" a validation message was shown for selecting the state. This bug is fixed.